BUDGETING AND COST CONTROL

Structured Budgeting for Performance and Control

ONLINE LIVE FACILITATOR-LED (TEAMS)

PROGRAMME OVERVIEW

Measurement and management of costs is the key to successful business operation. Skilful budgeting ensures that costs will be controlled through informed planning and effective monitoring. Consultation in line with departmental contributions to strategic plans will ensure commitment to the approved budget.

This course develops structured budgeting skills aligned to strategic objectives. It balances the hard facts of calculation and measurement against the other significant factors of success such as: vision, credibility, inclusion, monitoring and corrective action and links budgeting directly to financial statements and performance improvement. It explains how to measure appropriately to avoid unintended consequences, and to use data to support informed decision making.

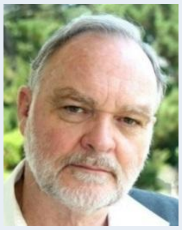
WHO THIS PROGRAMME IS FOR

People who want to learn or advance their skills in budgeting creation and control
Employees and business owners who want to monitor and reduce costs
People responsible for developing and controlling budgets
Professionals involved in planning and forecasting
People responsible for project management and control

PROGRAMME OUTCOME

Quantify and calculate the inputs to the budget
Build structured budgets and understand principles of budgeting as an integrated whole
Understand costs and how to control them using people management and quantitative skills
Link budgeting to performance and strategic goals and ensure they are attained

PROGRAMME PRESENTER



John Mitchell is the Owner and Director of Johannesburg School of Finance, a past member of the Investment Analysts Society, and holds a Degree in Philosophy. He spent the early part of his career in the South African mining industry initially in human resources and later managing an in-house printing company where he gained practical experience in exercising financial control. He has been a professional designer and presenter of financial courses for the past twenty-eight years.
His empathic and interactive style makes his courses both practical and enjoyable. He is able to illustrate the course material with examples from his own extensive business experience.

PRESENTATION AND FEES

Duration: Four consecutive days (Mon–Thurs)
Time: 08h30 – 12h30
Delivery: Live, online facilitator-led sessions
Programme Fee: R18,400 per delegate (no VAT) USD 1,165 per delegate.
Skills Development Levy: Suitable for inclusion in employer-funded Skills Development and training budgets.

FINANCIAL MANAGEMENT PROGRAMME (FMP)

This module may be taken as part of the JSF Financial Management Programme, a structured series of applied finance modules designed to build practical financial capability in working professionals.

SKILLS DEVELOPMENT & BEE RECOGNITION

This programme is structured to support employer Skills Development initiatives and internal training plans.
For levy-paying organizations, qualifying training spend may contribute toward Skills Development targets and internal BEE scorecard reporting processes.
Full supporting documentation is provided, including attendance registers, demographic data, assessments, certificates, and audit-ready documentation aligned to Category F
Johannesburg School of Finance (Pty) Ltd has a Level 4 (100%) B-BBEE rating.

PROGRAMME STRUCTURE AND CONTENT OVERVIEW

The programme is delivered as a structured, four-day intervention focused on practical application. Content is organised to progressively build the ability to interpret, analyse and apply financial information in real business contexts.

CONTACT DETAILS

www.jhbfin.com
+27 82 4944 663
+ 27 83 400 5647
registrations@jhbfin.co.za

THE DETAILED MODULE STRUCTURE IS OUTLINED BELOW

Detailed Programme Structure

Day One – Structuring the Budget

- Purpose and process of budgeting
- Strategic alignment and communication
- Income statement revision linking budgeting to profit
- Depreciation recognition

Day Two – Pricing and Participation

- Price elasticity of demand and forecasting
- Budget methods and approaches
- Assumption evaluation
- Cash flow forecasting

Day Three – Costing and Control

- Costing and quantifying techniques
- Opex and Capex in budgeting
- Variance control and corrective action
- Budget projection exercises

Day Four – Forecasting and Funding

- Cash flow funding sources
- Business case integration and preparation
- Rolling budgets
- Budgeting best practice